**INTEREST RATES MARKET NOTICE**

**Date: 23 March 2018**

**Subject:** New Financial Instrument Listing

***(BANK WINDHOEK LIMITED –“BWZ21B”)***

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The JSE Limited has granted a listing to **BANK WINDHOEK LIMITED** on Interest Rate Market with effect from 27 March 2018.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** BWZ21B

**Nominal Issued** R 300,000,000.00

**Issue Price** 100%

**Coupon** 9.175% (3 Month JIBAR as at 27 Mar 2018 of 7.125% plus 205bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 27 March 2021

**Books Close** 17 March, 17 June, 17 September, 17 December

**Interest Payment Date(s)** 27 March, 27 June, 27 September, 27 December

**Last Day to Register** By 17:00 on16 March, 16 June, 16 September, 16 December

**Issue Date** 27 March 2018

**Date Convention** Following

**Interest Commencement Date** 27 March 2018

**First Interest Payment Date** 27 June 2018

**ISIN No.** ZAG000150459

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BWZ21B%20%20Pricing%20Supplement%2027032018.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BWZ21B%20%20Pricing%20Supplement%2027032018.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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